

BANKRUPTCY INTERVIEW SHEET

Name _____

SSN _____

Spouse Name _____

Spouse SSN _____

Why do you feel you may need to file a Bankruptcy at this time?

Have you ever filed Bankruptcy before?

_____ Yes _____ No

If yes, give type and date filed: _____

Have you ever gone by any other name?

_____ Yes _____ No

If Yes, please state: _____

How long have you lived at your current address? _____. If less than 3-1/2 years please state prior addresses.

Have you purchased a vehicle within the last 2-1/2 years? _____. If so, please list year, make & model of vehicle, date purchased, purchase price and current value.

How many people are currently residing with you? _____. For each individual residing in your household please state monthly income for each of the preceding 6 months:

	<u>Yourself</u>	<u>Spouse</u>	<u>Others</u>
Month 1	\$_____	\$_____	\$_____
Month 2	\$_____	\$_____	\$_____
Month 3	\$_____	\$_____	\$_____
Month 4	\$_____	\$_____	\$_____
Month 5	\$_____	\$_____	\$_____
Month 6	\$_____	\$_____	\$_____

Have you or your spouse have had a change in employment or income within the last 6 months?

____ Yes ____ No

If Yes, please state details:

Are you and your spouse currently working?

You ____ Yes ____ No

If Yes, please state name of employer and job description:

Spouse ____ Yes ____ No

If Yes, please state name of employer and job description:

Have you filed all your tax returns through 2004?

Yes No

If No, list those years that have not been filed:

Are you currently involved in any lawsuits?

Yes No

If Yes, list the names of the other parties to the lawsuit(s):

Are you currently involved in a divorce?

Yes No

If Yes, list the name of your attorney and the attorney representing your spouse:

Have you ever been arrested?

Yes No

If Yes, please list date and reason for each arrest:

Has any of your property been foreclosed on or repossessed?

Yes No

If yes, please list type of property, date foreclosed/repossessed and balance owed:

Are you facing any foreclosures or repossessions?

Yes No

If Yes, state the date of notice(s) received:

Are you current on all your monthly payments?

Yes No

If No, list those payments that you are behind on:

Have you taken cash advances on any of your credit cards?

Yes No

If Yes, state the dates and amounts:

Have you co-signed for anyone on any type of account?

_____ Yes _____ No

If Yes, state the name of the creditor(s) and the date(s) of the loan(s):

Have you paid any taxes with your credit cards?

_____ Yes _____ No

If Yes, state the name of the taxing authority and the amount paid:

What Assets do you have? (Check all that apply)

_____ Real Property: Address _____, Value \$ _____
(If more than one please list below)

_____ Furniture: Value \$ _____

_____ Clothing: Value \$ _____

_____ Jewelry: Value \$ _____

_____ Automobiles:	Year,	Make,	Model	_____	Value
	\$ _____				
	Year,	Make,	Model	_____	Value
	\$ _____				
	Year,	Make,	Model	_____	Value
\$ _____					

(If more than three please list below)

_____ Guns/Sports Equipment: Value \$ _____

_____ Cash: Amount on Hand \$ _____

_____ Bank Accounts: Checking \$ _____, Savings \$ _____
(If additional accounts please list below)

_____ IRAs: Value \$ _____
(If more than one please list below)

_____ Retirement Accounts: Value \$ _____
(If more than one please list below)

_____ Life Insurance: Face Value \$ _____, Cash Surrender Value \$ _____
(If more than one please list below)

_____ Other: Description _____, Value \$ _____

 Description _____, Value \$ _____

 Description _____, Value \$ _____

What Debts do you have? (Check all that apply)

_____ Home Mortgage: Bal. Owed \$ _____, Monthly Payment \$ _____

_____ Second Lien on Home: Bal. Owed \$ _____, Monthly Payment \$ _____

_____ I.R.S. Taxes: Year(s) Due _____, Bal. Owed \$ _____

_____ Property Taxes: Year(s) Due _____, Bal. Owed \$ _____

_____ Automobile Loans:

 Creditor Name _____, Vehicle _____

 Bal. Owed \$ _____, Monthly Payment \$ _____

 Creditor Name _____, Vehicle _____

 Bal. Owed \$ _____, Monthly Payment \$ _____

 Creditor Name _____, Vehicle _____

 Bal. Owed \$ _____, Monthly Payment \$ _____

_____ Furniture Loans:

 Creditor Name _____, Items Purchased _____

 Bal. Owed \$ _____, Monthly Payment \$ _____

 Creditor Name _____, Items Purchased _____

 Bal. Owed \$ _____, Monthly Payment \$ _____

_____ Major Credit Cards: Approx. Total Bal. Owed \$ _____

_____ Department Store Credit Cards: Approx. Total Bal. Owed \$ _____

_____ Gasoline Credit Cards: Approx. Total Bal. Owed \$ _____

_____ Medical Bills: Approx. Total Bal. Owed \$ _____

_____ Personal Loans: Approx. Total Bal. Owed \$ _____

_____ Bank Loans: Approx. Total Bal. Owed \$ _____

_____ Student Loans: Approx. Total Bal. Owed \$ _____

_____ Other: Type _____, Bal. Owed \$ _____

Type _____, Bal. Owed \$ _____

Type _____, Bal. Owed \$ _____