

MYRES, DALE & ASSOCIATES, P.C. CLIENT INFORMATION SHEET (BANKRUPTCY)

Attorney-Client Privileged Communication

YOUR FULL LEGAL NAME _____	HOME PHONE _____
HOME ADDRESS _____ _____	WORK PHONE _____
PREFERRED MAILING ADDRESS: HOME _____ WORK _____	CELL NO. _____ FAX NO. _____
COUNTY OF RESIDENCE _____	E-MAIL ADDRESS _____
BIRTH DATE _____ Mo./Day/Year	LENGTH OF TIME IN THAT COUNTY _____
DRIVER'S LICENSE NO. & STATE _____	BIRTH PLACE _____ City/County/State
EMPLOYER _____	SOCIAL SECURITY NO. _____
ADDRESS _____ _____	LENGTH OF EMPLOYMENT _____
	JOB DESCRIPTION _____

SPOUSE'S NAME _____	HOME PHONE _____
ADDRESS _____ _____	WORK PHONE _____
COUNTY OF RESIDENCE _____	CELL NO. _____ FAX NO. _____
BIRTH DATE _____ Mo./Day/Year	LENGTH OF TIME IN THAT COUNTY _____
DRIVER'S LICENSE NO. & STATE _____	BIRTH PLACE _____ City/County/State
EMPLOYER _____	SOCIAL SECURITY NO. _____
ADDRESS _____ _____	LENGTH OF EMPLOYMENT _____
	JOB DESCRIPTION _____

CONTACT WHO CAN REACH YOU AT ALL TIMES:

NAME _____ RELATIONSHIP _____ PHONE NUMBER _____

WHO MAY WE THANK FOR REFERING YOU TO OUR OFFICE? _____

HAVE YOU VISITED OUR WEB SITE? _____ YES _____ NO

HAVE YOU OR ANYONE IN YOUR FAMILY CONSULTED WITH OUR OFFICE BEFORE? _____ YES _____ NO

WHY DO YOU FEEL YOU MAY NEED TO FILE A BANKRUPTCY AT THIS TIME? _____

HAVE YOU EVER FILED BANKRUPTCY BEFORE? _____ IF YES, GIVE CASE TYPE AND DATE _____

HAVE YOU PURCHASED A VEHICLE WITHIN THE LAST 3 YEARS? _____ IF SO, LIST MAKE, MODEL, YEAR, DATE OF PURCHASE, PRICE AND CURRENT VALUE _____

HOW MANY PEOPLE ARE CURRENTLY RESIDING IN YOUR HOUSEHOLD? _____ FOR EACH INDIVIDUAL RESIDING IN YOUR HOUSEHOLD

PLEASE LIST THE AVERAGE MONTHLY INCOME FOR EACH OF THE PRECEEDING 6 MONTHS:

	<u>YOURSELF</u>	<u>SPOUSE</u>	<u>OTHERS</u>
MONTH 1	\$ _____	\$ _____	\$ _____
MONTH 2	\$ _____	\$ _____	\$ _____
MONTH 3	\$ _____	\$ _____	\$ _____
MONTH 4	\$ _____	\$ _____	\$ _____
MONTH 5	\$ _____	\$ _____	\$ _____
MONTH 6	\$ _____	\$ _____	\$ _____

HAVE YOU OR YOUR SPOUSE HAD A CHANGE IN EMPLOYMENT OR INCOME WITHIN THE LAST 6 MONTHS? YES _____ NO _____

IF YES, PLEASE EXPLAIN _____

HAVE YOU FILED ALL TAX RETURNS THROUGH 2008? YES _____ NO _____

IF NO, PLEASE LIST YEARS NOT FILED: _____

ARE YOU CURRENTLY INVOLVED IN ANY LAWSUITS? YES _____ NO _____

IF YES, PLEASE EXPLAIN _____

ARE YOU CURRENTLY INVOLVED IN A DIVORCE? YES _____ NO _____

IF YES, PLEASE EXPLAIN _____

HAVE YOU EVER BEEN ARRESTED? YES _____ NO _____

IF YES, PLEASE EXPLAIN _____

HAS ANY OF YOUR PROPERTY BEEN FORECLOSED ON OR REPOSSESSED? YES _____ NO _____

IF YES, PLEASE LIST TYPE OF PROPERTY, DATE OF FORECLOSURE AND BALANCE OWED _____

ARE YOU FACING ANY FORECLOSURES OR REPOSSESSIONS AT THIS TIME? YES _____ NO _____

IF YES, PLEASE LIST DATE OF NOTICE(S) _____

ARE YOU CURRENT ON ALL YOUR MONTHLY PAYMENTS? YES _____ NO _____

IF NO, PLEASE EXPLAIN _____

HAVE YOU TAKEN ANY CASH ADVANCES ON ANY OF YOUR CREDIT CARDS? YES _____ NO _____

IF YES, PLEASE LIST DATES AND AMOUNTS _____

HAVE YOU CO-SIGNED FOR ANYONE ON ANY TYPE OF ACCOUNT? YES _____ NO _____

IF YES, PLEASE STATE NAME OF CREDITOR(S) AND DATE(S) OF LOAN(S) _____

HAVE YOU PAID ANY TAXES ON YOUR CREDIT CARDS? YES _____ NO _____

IF YES, PLEASE STATE THE NAME OF THE TAXING AUTHORITY AND AMOUNT AND DATE PAID _____

WHAT ASSETS DO YOU HAVE? CHECK ALL THAT APPLY:

_____ REAL PROPERTY – PLEASE LIST ADDRESS AND CURRENT MARKET VALUE _____

_____ FURNITURE CURRENT MARKET VALUE \$ _____

_____ CLOTHING CURRENT MARKET VALUE \$ _____

_____ JEWELRY CURRENT MARKET VALUE \$ _____

_____ VEHICLES (cars, trucks, motorcycles, boats, etc.) - complete the following information for each vehicle

YEAR	MAKE/MODEL	CURRENT MARKET VALUE
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_____ GUNS/SPORTS EQUIPMENT

_____ CASH ON HAND

_____ STOCKS AND BONDS (brokerage accounts, and name(s) on accounts, not including employee benefits)

_____ LIFE INSURANCE (face value and cash surrender value, if any)

_____ CASH ACCOUNTS (bank, type of account, approximate balance, and name(s) on each account)

_____ EMPLOYEE BENEFITS & RETIREMENT ACCOUNTS (pension, stocks, options, 401K, profit sharing, retirement, IRAs, and SEPs)

_____ OTHER

WHAT DEBTS DO YOU HAVE? CHECK ALL THAT APPLY:

_____ HOME MORTGAGE	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
_____ SECOND MORTGAGE	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
_____ THIRD MORTGAGE	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
_____ IRS TAXES	YEAR(S) DUE \$ _____	BALANCE OWED \$ _____
_____ PROPERTY TAXES	YEAR(S) DUE \$ _____	BALANCE OWED \$ _____
_____ AUTOMOBILE LOAN(S)	CREDITOR NAME _____	VEHICLE _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
	CREDITOR NAME _____	VEHICLE _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
	CREDITOR NAME _____	VEHICLE _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
_____ FURNITURE LOAN(S)	CREDITOR NAME _____	DESCRIPTION _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
	CREDITOR NAME _____	DESCRIPTION _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____
_____ CREDIT CARDS	APPROXIMATE TOTAL BALANCE OWED \$ _____	
_____ OTHER	CREDITOR NAME _____	DESCRIPTION _____
	BALANCE OWED \$ _____	MONTHLY PAYMENT \$ _____

FOR OFFICE USE ONLY

DATE OF INTERVIEW _____

CASE TYPE/FEE DUE _____

CONTRACT PROVIDED TO CLIENT _____

CONTRACT EXECUTED AND RECEIVED _____

11 USC SECTION 527 DISCLOSURES PROVIDED TO CLIENT _____

11 USC SECTION 527 DISCLOSURES SIGNED BY CLIENT _____